42683

Department of the Treasury

Short Form Return of Organization Exempt from Income Tax Under Section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) For organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year. organization may have to use a copy of this return to satisfy state reporting require

2001

OMB No. 1545-1150

Open to Public

men	nal Revenue Service - The organization may have to use a copy of this return to satisfy state reporting require	ements.	nispection
Α	For the 2001 calendar year, or tax year beginning 7/01 , 2001, and ending 6/30		,20 02
_		Employer	Identification Number
X	Address change Please REDWOOD CITY ROTARY CHARITABLE FOUND	94-20	582890
	Name change label of C/O JAMES W. NEWELL. 260 SHERIDAN #440	Telephone	
	Initial return Type. PALO ALTO, CA 94603-2011	•	#62-0400
-	Final return specific —	050	+02 -0400
	Amended return instructions.	A	E 1 (OF) 0
		700	digit (GEN) ►
	• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts G Accounting me		Cash Accrual
	must attach a completed Schedule A (Form 990 or 990-EZ). Other (specify)		
1	Web site: ► N/A H Check ► X required to att	IT the or	ganization is not edule B (Form 990,
	Organization type (check only one) — X 501(c) (3) 4947(a)(1) or 527 990-EZ, or 990)-PF).	dale D (Form 350,
	Check ► if the organization's gross receipts are normally not more than \$25,000. The organization need n	at file a i	ratura with the IDC.
	but if the organization received a Form 990 Package in the mail, it should file a return without financial data. S		
	complete return.	one stat	es require a
L	Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$100,000 or more, file Form 990		
(CANADOO)	instead of Form 990-EZ	<u> ►\$</u>	54,987.
Pai			
	1 Contributions, gifts, grants, and similar amounts received		6,407.
	2 Program service revenue including government fees and contracts		
1	3 Membership dues and assessments		
Í	4 Investment income	. 4	567.
	5a Gross amount from sale of assets other than inventory		
	b Less: cost or other basis and sales expenses		
REVENUE	c Gain or (loss) from sale of assets other than inventory (line 5a less line 5b) (attach schedule)	5c	,
Ě	6 Special events and activities (attach schedule): SEE STATEMENT 1		
N	a Gross revenue (not including \$of contributions		
Ē	reported on line 1)	<u>3 .</u>]	
	b Less: direct expenses other than fundraising expenses	<u>5</u> .	
İ	c Net income or (loss) from special events and activities (line 6a less line 6b)	6c	26,957.
	7a Gross sales of inventory, less returns and allowances		
ı	b Less: cost of goods sold		
1	c Gross profit or (loss) from sales of inventory (line 7a less line 7b)	7c	<u></u>
ŀ	8 Other revenue (describe ►)	8	
	9 Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	▶ 9	33,931.
	10 Grants and similar amounts paid (attach schedule)	10	40,740.
F	11 Benefits paid to or for members	11	
EXPEN	12 Salaries, other compensation, and employee benefits	12	
E	13 Professional fees and other payments to independent contractors	13	
S	14 Occupancy, rent, utilities, and maintenance	14	
E S	15 Printing, publications, postage, and shipping		
-	16 Other expenses (describe ►)	16	
\perp	17 Total expenses (add lines 10 through 16)	▶ 17	40,740.
	18 Excess or (deficit) for the year (line 9 less line 17)	18	-6,809.
A S E T T S	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year	r 🏻	
ES	figure reported on prior year's return)	19	52,947.
「뒤	20 Other changes in net assets or fund balances (attach explanation)	20	-2,487.
	21 Net assets or fund balances at end of year (combine lines 18 through 20)	▶ 21	43,651.
Par	* II Balance Sheets - If total assets on line 25, column (B) are \$250,000 or more, file Form 990 inste	ad of For	m 990-EZ
	(See instructions) (A) Beginning of	year	(B) End of year
22	· · · · · · · · · · · · · · · · · · ·		43,651.
23	· · · · · · · · · · · · · · · · · · ·	23	
24	· · · · · · · · · · · · · · · · · · ·	24	
25	Total assets 52, 94		43,651.
26	Total liabilities (describe ►)	0. 26	0.
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	17. 27	43,651.

Attorney General's Registry of Charitable Trusts

NOV 08 2002

KECELLED

Form	990-EZ (2001) REDWOOD CITY ROTA	RY CHARITABLE FO	UND	94	4-268	32890	Page 2
	III Statement of Program Servic					Expens	
What i	s the organization's primary exempt purpose? ROTA	RY CHARITABLE FO	UNDATION] (Req	uired for 50 (4) organiza	1(c)(3)
Desc	ribe what was achieved in carrying out the or ribe the services provided, the number of per	ganization's exempt purposons benefited, or other r	oses. In a clear and cor	ncise manner, each	4947	(4) organiza (a)(1) trusts	optional
prog	ram title.				for o	thers.)	,
28	OPERATION OF ROTARY CHARITA	BLE FOUNDATION			1		
					1	ļ	
			(Grants \$	40,740.)	28a		<u>40,740.</u>
29				-	1		
					4		
20			(Grants \$)	29 a	<u> </u>	
30			-		4	Į	
		-	(Grants \$		30 a		
31	Other program services (attach schedule)				31 a		
	Total program service expenses (add lines 2						40,740.
	IV List of Officers, Directors, Tru						
1,000,000	List of Officers, Directors, Th	(B) Title and average		(D) Contribution			se account
	(A) Name and address	hours per week devoted to position	not paid, enter -0)	employee benefit pl	ans and		allowances
		devoted to position		deferred compens	ation		
SEE	STATEMENT 4	_ j	0.	Ì	0.		0.
Part	V Other Information (Note the atta	chment requirement in the	e instructions)	SEE ST.		ENT 5	Yes No
33	Did the organization engage in any activity r	ot previously reported to	the IRS? If 'Yes,' attach	a detailed descr	iption		
24	of each activity	annuments but not reported to the	IDC2 If 'Voc ' attach a conform	and apply of the chang			X
		•	ŕ	.,	C3	* * * * * * * * * * * * * * * * * * * *	
35	If the organization had income from busines (among others), but not reported on Form 9	s activities, such as those 90-T attach a statement e	reported on lines 2, 6, evolaining vour reason f	and / for not			
	reporting the income on Form 990-T.	50-1, attach a statement t	spianning your reason i	01 1101			
а	Did the organization have unrelated business gross incompared business gross	ne of \$1,000 or more or 6033(e)	notice, reporting, and proxy ta	x requirements?			X
	If 'Yes,' has it filed a tax return on Form 990						N/A
	Was there a liquidation, dissolution, termination, or sub-						X
	Enter amount of political expenditures, direct						
	Did the organization file Form 1120-POL for	•					X
38 a	Did the organization borrow from, or make a made in a prior year and still unpaid at the s	ny loans to, any officer, d	lirector, trustee, or key	employee or wer	e any s	such loans	
ı.	made in a prior year and still unpaid at the s	tart of the period covered	by this return?			N/A	X
	If 'Yes,' attach the schedule specified in the line 38 instru $501(c)(7)$ organizations. Enter: a Initiation fe					N/A	
				39b		N/A	
	Gross receipts, included on line 9, for public						
40 a	501(c)(3) organizations. Enter: Amount of ta Section 4911 ► 0.:	x imposed on the organiza Section 4912 ►	ation during the year un 0 . : Sectio			0.	
	:						1
D	501(c)(3) and (4) organizations. Did the organization benefit transaction during the year or did it be	inization engage in any Se secome aware of an exces	ss benefit transaction				
	from a prior year? If 'Yes,' attach an explana	ation					L X
	Amount of tax imposed on organization managers or dis-						0.
	Enter: Amount of tax on line 40c, above, rei		on				0.
	List the states with which a copy of this return is filed ►	CALIFORNIA		Talanhana	- C F	0-462-0	400
42	The books are in care of ► TREASURER	MIO ALTO CA				0-462-0 063-170	
19	Located at ► 260 SHERIDAN, 440, P Section 4947(a)(1) nonexempt charitable true		iou of Form 1041 Cho			► N/A	<u> </u>
45	and enter the amount of tax-exempt interest				43		N/A
	Under penalties of periory I declare that I have a	ramined this return, including acco	ompanying schedules and state	ments, and to the bes		nowledge and b	
Plea	Under penalties of perjury, I declare that I have extrue, correct, and complete. Declaration of prepare	er (other than officer) is based on	all information of which prepar	er has any knowledge	:=0 ^	1750	
Sign			Lule los	CAROL			
Here	Signature of Officer	<u> </u>	Date 7	pe or Print Name and	Title	<u> </u>	
	Signature of Officer			Check if		renarer's SSN -	r PTIN (eas
Paid Pre-		Menso	Date /	Self- employed	[reparer's SSN o eneral Instruction 0004955	in W) (See
pare	10110	PRETE & CO., LL	P 1/2/2//	employed		0004333	-
Use				EIN	•	94-1355	040
Only	address and	A 94306-2011		Phone no.			
DAA	1/150 /1510; 0	3 ,500 2011					D-F7 (2001)

Schedule A (Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust Supplementary Information — (See separate instructions.)

OMB No. 1545-0047

Department of the Treasury

Supplementary Information — (see separate instructions) Must be completed by the above organizations and attached to their Form 990 or 990-EZ. 2001

Name of the Organization			Employer Identification I	Number
REDWOOD CITY ROTARY CHARITABLE FO	UND		94-2682890	
Compensation of the Five High (See instructions. List each one. If there		er Than Officers	, Directors, and	Trustees
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over \$50,000		0		
Part II Compensation of the Five High (See instructions. List each one (whether	nest Paid Independent Co er individuals or firms). If there a	ontractors for Practice in the property of the	ofessional Sen :')	rices
(a) Name and address of each independent contra		T	of service	(c) Compensation
NONE		-		
	· 	-		
Total number of others receiving over \$50,000 for professional services	(

Sche	edule	e A (Form 990 or 990-EZ) 2001 REDWOOD CITY ROTARY CHARITABLE FOUND 94-268289	0	F	⊃age
Pai	tiii	Statements About Activities (See instructions.)		Yes	No
1	to i	ring the year, has the organization attempted to influence national, state, or local legislation, including any attempt influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid			
		incurred in connection with the lobbying activities	1		
		ust equal amounts on line 38, Part VI-A, or line i of Part VI-B.)			X
	org lob	ganizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other parizations checking 'Yes,' must complete Part VI-B and attach a statement giving a detailed description of the obying activities.			
2	sub tax	ring the year, has the organization, either directly or indirectly, engaged in any of the following acts with any ostantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any table organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal neficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions.)			
ŧ	Sal	le, exchange, or leasing of property?	_2a		X
ŀ	Ler	nding of money or other extension of credit?	2b		Х
Ċ	: Fur	rnishing of goods, services, or facilities?	2c		X
c	l Pay	yment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d		X
•	Tra	ansfer of any part of its income or assets?	_2e		X
3	Do	es the organization make grants for scholarships, fellowships, student loans, etc? (See Note below.)	3	X	<u> </u>
4	Do	you have a section 403(b) annuity plan for your employees?	4		Χ
Note gran	: Ati	tach a statement to explain how the organization determines that individuals or organizations receiving r loans from it in furtherance of its charitable programs 'qualify' to receive payments.			
Pai	t IV	Reason for Non-Private Foundation Status (See instructions.)			
The 5 6 7 8 9	orga	Anization is not a private foundation because it is (please check only One applicable box): A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i). A school. Section 170(b)(1)(A)(ii). (Also complete Part V.) A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii). A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v). A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's and state	name,	city,	
10		An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section (Also complete the Support Schedule in Part IV-A.)	170(b)	(1)(A)	(iv).
11 a		An organization that normally receives a substantial part of its support from a governmental unit or from the general p Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)	ublic.		
11 t	•	A community trust. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)			
12	X	An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and from activities related to its charitable, etc, functions — subject to certain exceptions, and (2) no more than 33-1/3% of from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)	its sup I by the	pport e	ots
13		An organization that is not controlled by any disqualified persons (other than foundation managers) and supports orga described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) section 509(a)(3).)	nizatio . (See	ns	
		Provide the following information about the supported organizations. (See instructions.)			
		(a) Name(s) of supported organization(s)	(b) Lir	ne nur n abo	nber ve
1.4		An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions.)			
14 RAA	ٺــــــــــــــــــــــــــــــــــــــ	TELEGRAPH OR SCHOOL OF SCHOOL STANDARD SCHOOL SCHOO	orm 9	 90-Fア	200

Schedule A (Form 990 or 990-EZ) 2001 Part V-A Support Schedule (Co		ROTARY CHARIT		94-2682890	
Note: You may use the worksheet in the					· 🌣 ·
Calendar year (or fiscal year beginning in)	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	6,341.	5,695.	6,636.	5,903.	24,575
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc, purpose			·		
18 Gross income from interest, dividends, amounts received from payments on securities loans (Section 512(a)(5)), rents, royalties, and unrelated business taxable income (less Section 511 taxes) from businesses acquired by the organization after June 30, 1975	2,511.	2,021.	1,526.	1,599.	7,657.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income, Attach a schedule. Do not include gain or (loss) from sale of capital assets	·				
23 Total of lines 15 through 22	8,852.	7,716.	8,162.	7,502.	32,232.
24 Line 23 minus line 17	8,852.	7,716.	8,162.	7,502.	32,232.
25 Enter 1% of line 23	89.	77.	82.	75.	
26 Organizations described on lines 10 b Prepare a list for your records to show the nar supported organization) whose total gifts for 1 return. Enter the total of all these excess amo c Total support for Section 509(a)(1) t	ne of and amount contribut 997 through 2000 exceeded unts	the amount shown in line 26	n a governmental unit or oa. Do not file this list w	publicly ith your 26 b	
d Add: Amounts from column (e) for li					
1 / 1 d 1 / 1 / 1 / 1 / 1 / 1 / 1 / 1 /	22	26	b	26 d	
e Public support (line 26c minus line 2	6d total)			▶ 26e	
f Public support percentage (line 26e	(numerator) divided	by line 26c (denominat	or))	▶ 26f	%
27 Organizations described on line 12: a For amounts included in lines 15, 16 name of, and total amounts received such amounts for each year: (2000)	d in each year from, e	each 'disqualified perso	on.' Do not file this	list with your return. En	ter the sum of
bFor any amount included in line 17 t show the name of, and amount rece \$5,000. (Include in the list organizat computing the difference between the excess amounts) for each year.	nat was received fron ived for each year, th ons described in line: e amount received ar	n each person (other the nat was more than the l s 5 through 11, as well nd the larger amount d	nan 'disqualified per larger of (1) the am as individuals.) Do lescribed in (1) or (2	rsons'), prepare a list fo ount on line 25 for the y not file this list with yo '), enter the sum of thes	r your records to year or (2) ur return. After se differences
(2000)	⁹⁹⁹⁾ 	0(1998)	<u>-</u> <u>0</u> .	. (1997)	0
(2000) 0. (1 c Add: Amounts from column (e) for li 17 d Add: Line 27a total e Public support (line 27c total minus	nes: 15	24,5/5.	l6	l l	7 <i>A ETE</i>
d Add: Line 275 total		line 27h tatal	۷۱	0 274	<u>24,575</u> . 0.
a Public support (line 27s total serious	ine 27d total)	IIIIe Z/D (Otal		<u> </u>	24 575
a Uliblia cupport (lina 27a tatal minus	ina 7/d tatal)			> 27 a l)

28 **Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. **Do not file this list with your return.** Do not include these grants in line 15.

f Total support for section 509(a)(2) test: Enter amount from line 23, column (e) • 27f g Public support percentage (line 27e (numerator) divided by line 27f (denominator))..... h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))

Sch	edule A (Form 990 or 990-EZ) 2001 REDWOOD CITY ROTARY CHARITABLE FOUN	94-2682890	_ F	Page 4
Par	Private School Questionnaire (See instructions.) (To be completed Only by schools that checked the box on line 6 in Part IV)	N / A		
		N/A	Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, other governing instrument, or in a resolution of its governing body?	, bylaws, 29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	brochures, 30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media the period of solicitation for students, or during the registration period if it has no solicitation program, in a makes the policy known to all parts of the general community it serves?	a way that		
	If 'Yes,' please describe; if 'No,' please explain. (If you need more space, attach a separate statement.)			
20				
	Does the organization maintain the following: a Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?			
	c Copies of all catalogues, brochures, announcements, and other written communications to the public deal with student admissions, programs, and scholarships?	<u>32c</u>		
,	d copies of an material used by the organization of on its behalf to solicit contributions?			
	If you answered 'No' to any of the above, please explain. (If you need more space, attach a separate state			
		-		
33	Does the organization discriminate by race in any way with respect to:			
ě	a Students' rights or privileges?	33a		
ŀ	Admissions policies?	33ь		
C	Employment of faculty or administrative staff?	33с		
C	d Scholarships or other financial assistance?	33d		
€	e Educational policies?	33e		
f	Use of facilities?	33f		
ç	g Athletic programs?	33g		
ŀ	n Other extracurricular activities?	33h		
	If you answered 'Yes' to any of the above, please explain. (If you need more space, attach a separate sta			
34 a	a Does the organization receive any financial aid or assistance from a governmental agency?	34a		
Ł	Has the organization's right to such aid ever been revoked or suspended?	34ь		
	If you answered 'Yes' to either 34a or b, please explain using an attached statement.			
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev Proc 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If 'No,' attach an explanation.			

•							
Schedule A (F	orm 990 or 990-EZ) 2001	REDWOOD CITY RO	TARY C	HARITABLE	FOUND	94-2682	2890
Part VI-A	Lobbying Expenditur (To be completed Only by a	es by Electing Publi an eligible organization tha	c Charit It filed For	ies (See instru m 5768)	ctions.)		N/A
Check ► a	if the organization belon	gs to an affiliated group.	Check	b if you	checked	d 'a' and 'limited cont	rol' prov
	Limits on	_obbying Expenditu	res			(a) Affiliated group	Tob
	(The term 'expenditur	es' means amounts paid o	or incurred	l.)		totals	for or
36 Total lob	bying expenditures to influe	ence public opinion (grassr	oots lobby	/ing)	36		
37 Total lob	hving expenditures to influe	ence a legislative hody (dir	ect Johnvii	na)	37		

provisions apply. (b)
To be completed for all electing organizations Total lobbying expenditures (add lines 36 and 37) 39 Other exempt purpose expenditures 39 40 Total exempt purpose expenditures (add lines 38 and 39) 40 41 Lobbying nontaxable amount. Enter the amount from the following table -If the amount on line 40 is -The lobbying nontaxable amount is -Over \$500,000 but not over \$1,000,000..... \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,500,000. \$175,000 plus 10% of the excess over \$1,000,00041 Over \$1,500,000 but not over \$17,000,000...... \$225,000 plus 5% of the excess over \$1,500,000 42 Grassroots nontaxable amount (enter 25% of line 41)..... 42 43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36...... 43 44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38....... Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4 -Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50.)

		Lobbying Expenditures During 4 -Year Averaging Period					
	Calendar year (or fiscal year beginning in) ►	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total	
45	Lobbying nontaxable amount						
46	Lobbying ceiling amount (150% of line 45(e))						
47	Total lobbying expenditures						
48	Grassroots non-taxable amount				·		
49	Grassroots ceiling amount (150% of line 48(e))						
50	Grassroots lobbying expenditures						

Part VI E Lobbying Activity by Nonelecting Public Charities
(For reporting only by organizations that did not complete Part VI-A) (See instructions.)

N	1	Α
14	/	$^{-}$

Page 5

attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers			
b Paid staff or management (include compensation in expenses reported on lines c through h.)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (add lines c through h.)			
If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activitie	s.		

BAA

Schedule A (Form 990 or 990-EZ) 2001 REDWOOD CITY ROTARY CHARITABLE FOUN 94-2682890 Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See instructions)

51 Did the	e reporting organization of Code (other than section	directly or in	ndirectly engage in any of the followin organizations) or in section 527, relati	ng with any other organization describeding to political organizations?	in section	501(d	;)
			to a noncharitable exempt organization			Yes	No
(i) Ca	ash				51 a (i)		Χ
(ii) Ot	ther assets				a (ii)		Χ
b Other	transactions:						
(i)Sa	ales or exchanges of asso	ets with a n	oncharitable exempt organization		b (i)		Χ
(ii) Pu	urchases of assets from a	a noncharita	able exempt organization		b (ii)		Χ
(iii)Re	ental of facilities, equipmo	ent, or othe	r assets		b (iii)		X
(iv)Re	eimbursement arrangeme	ents			b (iv)		X
(v) Lo	ans or Ioan guarantees .				b (v)		X
(vi)Pe	erformance of services or	membersh	ip or fundraising solicitations		b (vi)		Χ
c Sharin	ng of facilities, equipment	, mailing lis	its, other assets, or paid employees.		С		X
d if the a the go	answer to any of the abounds, other assets, or ser	ve is 'Yes,' vices given	complete the following schedule. Col by the reporting organization. If the control of the column (d) the value of the co	umn (b) should always show the fair mark organization received less than fair mark ods, other assets, or services received:	rket value cet value i	of n	
(a) Line no.	(b) Amount involved		(c) noncharitable exempt organization	Description of transfers, transactions, and s			s
N/A	,,, ,_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
14/7							
	 						
							
		-					
							
							
							
		-					
			liated with, or related to, one or more than section 501(c)(3)) or in sect	e tax-exempt organizations ion 527?	► X Yes	s []	No
bit res	,' complete the following	schedule:	/h)	(c)			
	(a) Name of organization		(b) Type of organization	Description of relations	ship		
ROTARY	CLUB OF REDWOOD	<u>CY</u>	501 (C) (4)	AFFILIATE			
-							
							
							
							
		· · · · · · · · · · · · · · · · · · ·					
	 						

2001	FEDERAL STATEMENTS	PAGE 1
R	EDWOOD CITY ROTARY CHARITABLE FOUND	94-2682890
STATEMENT 1 FORM 990-EZ, PART I, LINE 6 NET INCOME (LOSS) FROM S	PECIAL EVENTS	
SPECIAL EVENTS DUCK RACE, ETC TO	CROSS CONTRI- GROSS DIRECT	NET INCOME (LOSS) 26,957. \$ 26,957.
STATEMENT 2 FORM 990-EZ, PART I, LINE 1 GRANTS AND SIMILAR AMOU	0 JNTS PAID	
CASH GRANTS AND ALLOCATI DONEE'S NAME: AMOUNT GIVEN:	SEQUOIA YMCA	\$ 1,625.
DONEE'S NAME: AMOUNT GIVEN:	KAINOS	\$ 4,140.
DONEE'S NAME: AMOUNT GIVEN:	BOY'S & GIRL'S CLUB	\$ 3,635.
DONEE'S NAME: AMOUNT GIVEN:	SCHOLARSHIPS	\$ 1,500.
DONEE'S NAME: AMOUNT GIVEN:	SEQUOIA HOSPITAL FOUND	\$ 1,075.
DONEE'S NAME: AMOUNT GIVEN:	REDWOOD CITY ROTARY TRUST	\$ 6,000.
DONEE'S NAME: AMOUNT GIVEN:	POLICE ACTIVITIES LEAGUE	\$ 10,440.
DONEE'S NAME: AMOUNT GIVEN:	SHERIFFS CAMP	\$ 1,000.
DONEE'S NAME: AMOUNT GIVEN:	SALVATION ARMY	\$ 1,800.
DONEE'S NAME: AMOUNT GIVEN:	FAMILY CONNECTIONS	\$ 3,634.
DONEE'S NAME: AMOUNT GIVEN:	HABITAT FOR HUMANITY	\$ 165.
DONEE'S NAME: AMOUNT GIVEN:	PROJECT READ	\$ 450.
DONEE'S NAME: AMOUNT GIVEN:	LEARNING FOR LIFE	\$ 310.

001	FEDERAL STATEMENTS	PAGE	
	REDWOOD CITY ROTARY CHARITABLE FOUND	94-26828	
STATEMENT 2 (CONTINU FORM 990-EZ, PART I, LI GRANTS AND SIMILAR A	INE 10		
CASH GRANTS AND ALLO DONEE'S NAME: AMOUNT GIVEN:	MARINE SCIENCE INSTITUTE \$	166	
DONEE'S NAME: AMOUNT GIVEN:	REDWOOD SYMPHONY \$	1,000	
DONEE'S NAME: AMOUNT GIVEN:	PENINSULE COVENANT \$	1,000	
DONEE'S NAME: AMOUNT GIVEN:	SAMARITAN HOUSE \$	500	
DONEE'S NAME: AMOUNT GIVEN:	WOODSIDE HIGH SCHOOL \$	500	
DONEE'S NAME: AMOUNT GIVEN:	REDWOOD CITY PARKS DEPT \$	1,800	
	TOTAL CASH GRANTS AND ALLOCATIONS \$	40,740	
	TOTAL GRANTS AND ALLOCATIONS 🛐	40,740	
STATEMENT 3	INE 20		
	T ASSETS OR FUND BALANCES /ALUE OF SECURITIES\$	-2,487.	
DECREASE IN MARKET V. STATEMENT 4		-2, 487. -2, 487.	
OTHER CHANGES IN NET DECREASE IN MARKET V. STATEMENT 4 FORM 990-EZ, PART IV	ALUE OF SECURITIES\$	- <u>2,487.</u> - <u>2,487.</u>	
DECREASE IN MARKET V. STATEMENT 4 FORM 990-EZ, PART IV	ALUE OF SECURITIES	-2,487. -2,487. EXPENSE ACCOUNT/ OTHER	
OTHER CHANGES IN NET DECREASE IN MARKET V. STATEMENT 4 FORM 990-EZ, PART IV LIST OF OFFICERS, DIRE	TOTAL \$ TOT	-2,487. EXPENSE ACCOUNT/	

2001 PAGE 3 **FEDERAL STATEMENTS** REDWOOD CITY ROTARY CHARITABLE FOUND 94-2682890 STATEMENT 5 FORM 990-EZ, PART V REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS NO NO

REDWOOD CITY ROTARY CHARITABLE FOUNDATION

94-2682890

FORM 990EZ, YEAR ENDED 6/30/02

OFFICERS AND DIRECTORS	(1)	(2)	(3)	(4)
Linda Schmidt 867 15th Ave Menlo Park, CA 94025	President Part time	None	None	None
Bill Nicolet 955 Edgecliff Way Redwood City, CA 94061	Past Pres Part time	None	None	None
Sam Dafnis P. O. Box 188 Redwood City, CA 94064	Secretary Part time	None	None	None
Carol Ebner 255 Wyndham Drive Portola Valley, CA 94028	Treasurer Part time	None	None	None
Carlos Bolanos 1301 Maple St Redwood City, CA 94063	Director Part time	None	None	None
Bob Boland P O Box 868 Redwood City, CA 94064	Director Part time	None	None	None
Fritz Eberly 355 Convention Way Redwood City, CA 94063	Director Part time	None	None	None
Bill Conklin 647A Veterans Blvd Redwood City, CA 94063	Director Part time	None	None	None
Judy Cooper 8123 Merion Drive Newark, CA 94560	Director Part time	None	None	None

- (1) Title and time devoted to position
- (2) Compensation
- (3) Contributions to benefit plans
- (4) Expense account